



Omimex Resources, Inc.

Omimex Energy, Inc.
Omimex Petroleum, Inc.
Omimex Canada, Ltd.

April 28, 2016

Ms. Sheri Young
Secretary of the Board
National Energy Board
517 Tenth Avenue SW
Calgary, Alberta T2R 0A8

Re: File OF-Tolls-Group2-0030-AFS 01
Omimex Canada, Ltd. (Omimex)
Exemption from filing Audited Financial Statements

Dear Ms. Young:

Per your letter of April 22, 2016 attached is a certified copy of Omimex's 2015 unaudited financials. A copy is also being filed electronically.

If the National Energy Board has any questions please contact the undersigned at 817- 460-7777, ext. 207 or by email at clark_storms@omimexgroup.com or Steve Price at 403-236-1170 or by email at steve.price@shaw.ca.

Very truly yours,

OMIMEX CANADA LTD.

Clark P. Storms
Vice President- Land & Legal

CPS/cm
Enclosure

Omimex Canada Ltd.

Financial Statements

December 31, 2015

(Canadian Assets Only)
(in Canadian Dollars)

OMIMEX CANADA LTD

(Canadian Assets Only)

BALANCE SHEET**December 31, 2015**

(in Canadian Dollars)

ASSETS**CURRENT ASSETS**

CASH AND CASH EQUIVALENTS	479,762
ACCOUNTS RECEIVABLE	19,261
ACCOUNTS RECEIVABLE - RELATED PARTY	1,018,898
PREPAID INSURANCE	25,353
TOTAL CURRENT ASSETS	1,543,274

PROPERTY AND EQUIPMENT

OIL & GAS PROPERTIES	3,435,826
UNPROVED PROPERTIES	25,365
TOTAL PROPERTY AND EQUIPMENT	3,461,191

ACCUMULATED DEPRECIATION, DEPLETION	(2,316,615)
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TOTAL PROPERTY AND EQUIPMENT - NET	1,144,576
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OTHER ASSETS

CROWN ROYALTY DEPOSIT	35,318
TOTAL OTHER ASSETS	35,318

TOTAL ASSETS	2,723,168
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LIABILITIES**CURRENT LIABILITIES**

ACCOUNTS PAYABLE	17,948
REVENUE/ROYALTY PAYABLE	10,490
TOTAL LIABILITIES	28,437

EQUITY**STOCKHOLDERS' EQUITY**

PAID-IN-CAPITAL	4,938
TRANSLATION ADJUSTMENTS	(21,008)
BEGINNING OF YEAR BALANCE	2,725,996
CURRENT YEAR NET INCOME	(15,196)
TOTAL EQUITY	2,694,730

TOTAL LIABILITIES & EQUITY	2,723,168
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OMIMEX CANADA LTD

(Canadian Assets Only)

INCOME STATEMENT**December 31, 2015**

(in Canadian Dollars)

REVENUES

OIL SALES	2,554
GAS SALES	250,070
GATHERING INCOME-CANADA	1,089
GAS PROCESSING	1,589
TOTAL REVENUES	255,301

COSTS AND EXPENSES

PRODUCTION TAXES	35
CROWN ROYALTY TAX-WI	11,228
LEASE OPERATING EXPENSES	99,906
EXPLORATION COSTS	65,985
GENERAL AND ADMINISTRATION	65,890
TOTAL COSTS AND EXPENSES	243,044

TOTAL OPERATING INCOME**12,258****DD&A**

DEPRECIATION, DEPLETION AND AMORTIZATION	34,599
TOTAL DD&A	34,599

OTHER (INCOME) EXPENSES

INTEREST INCOME	(7,145)
TOTAL OTHER (INCOME) EXPENSES	(7,145)

NET INCOME**(15,196)**

Note: GATHERING INCOME-CANADA

(\$.50 tariff split 5% to Canadian portion of the Gathering Line, 95% to US portion)

Certified this Date: April 27, 2016

Arnold Campos, CPA
Ominex Canada Ltd.
Controller/Treasurer