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January 23, 2017

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National Energy Board
Suite 210, 517 10th Avenue SW
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Attention: Ms. Sheri Young, Secretary of the Board

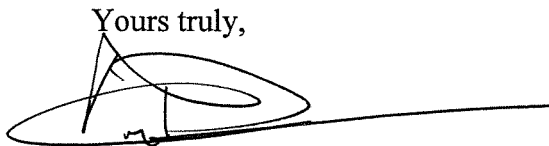
Dear Madam:

**Re.: NOVA Gas Transmission Ltd. ("NGTL")
Peace River Mainline Abandonment (the "Project")
Board File OF-Fac-Gas-N081-2016-08
Response to Information Request No. 1**

We act as legal counsel to NGTL in the above noted matter. As per the National Energy Board's ("NEB") letter dated December 12, 2016, please find enclosed NGTL's responses to Information Request No. 1 issued by the NEB.

If you have any questions, or require any further information, please contact the undersigned.

Yours truly,



for: Terri-Lee Oleniuk
AD

Enclosures