

Trans Mountain Expansion Project

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Filed Electronically

February 24, 2017

Dear Ms. Young:

National Energy Board Suite 210, 517 Tenth Avenue SW Calgary, AB T2R 0A8 Attention: Ms. Sheri Young, Secretary of the Board

Trans Mountain Pipeline ULC (Trans Mountain) Re:

Trans Mountain Expansion Project (TMEP)

National Energy Board File OF-Fac-Oil-T260-2013-03 02 Plan, Profile and Book of Reference (PPBoR) for Segment 2

By letter dated February 10, 2017 (NEB Filing ID A5I7K8), the National Energy Board (NEB or Board) approved Trans Mountain's forms of proposed PPBoR and section 34 notices pursuant to sections 33 and 34 of the National Energy Board Act (NEB Act) and section 50 of the Board's Rules of Practice and Procedure (Rules). The Board's approval of these documents was subject to the Board's amendments and directions in its letter, which have been incorporated by Trans Mountain.

Segment 2

Trans Mountain is filing the PPBoR for the TMEP in segments. Per the Board's direction in its February 10, 2017 letter, Trans Mountain filed a specific schedule for the segmented PPBoR filings on February 17, 2017 (Schedule) (NEB Filing ID A519A7). The Schedule also includes the current paragraph 34(1)(b) notice publication dates for Segment 2 from KP 49.0 to KP 338.0. Trans Mountain hereby submits the attached PPBoR for Segment 2 of the TMEP.

Land Acquisition

Trans Mountain has provided an update on the status of land acquisition for Segment 2 in the table below. Trans Mountain is continuing its engagement with landowners within Segment 2, with the objective of reaching voluntary agreements for the required land rights.



PPBoR Segment	Tracts per PPBoR Segment	Number of Private Tracts	Number of Crown Tracts	Number of Aboriginal Group Tracts	Signed Land Acquisition Documents
2	597	445	152	0	275

If you have any questions of this notice, please contact me via email at regulatory@transmountain.com or by phone at 403-514-6400.

Sincerely,

Carey Johannesson

Project Advisor, Land and Right-of-Way

Encl.