

Barristers & Solicitors
Patent & Trade-mark Agents

McCarthy Tétrault

McCarthy Tétrault LLP
Suite 3300, 421-7th Avenue S.W.
Calgary AB T2P 4K9
Canada
Telephone: 403 260-3500
Facsimile: 403 260-3501
mccarthy.ca

D. G. Davies
Direct Line: 403 260-3681
Direct Fax: 403 260-3501
E-Mail: ddavies@mccarthy.ca

Assistant: Penny Goebel
Direct Line: 403-260-3662
E-Mail: pgoebel@mccarthy.ca

November 7, 2006

National Energy Board
444-7th Avenue SW
Calgary Alberta
T2P 0X8

Attention: Mr. Michel L. Mantha, Secretary

Dear Sir:

**Re: TransCanada PipeLines Limited (“TransCanada”) and TransCanada Keystone
Pipeline GP Ltd. (“Keystone”)
Application for Leave to Transfer Pipeline Facilities and Related Orders
Hearing Order MH-1-2006**

Attached please find the opening statement of the Industry Group.

Yours very truly,

McCarthy Tétrault LLP

Original signed by

D. G. DAVIES