

August 31, 2012

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National Energy Board
444 Seventh Avenue S.W.
Calgary, Alberta
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**Attention: Ms. Sheri Young
Secretary of the Board**

Our reference
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Dear Ms. Young:

**National Energy Board ("Board") Hearing Order OH-3-2011
Certificate OC-059 ("Certificate")
Vantage Pipeline Canada ULC ("Vantage")**

On August 28, 2012, the Board issued Order OPL-V040-002-2012 approving Vantage's Plan, Profile and Book of Reference ("PPBoR"). Please find enclosed for filing an application, together with supporting materials, being made by Vantage pursuant to section 45 of the *National Energy Board Act*.

Please do not hesitate to contact me if the Board has any questions or requires further information.

Yours truly,

Norton Rose Canada LLP

A handwritten signature in black ink, appearing to read "L. Bernette Ho".

L. BERNETTE HO